**Forum on Long-Term Care Financing**

**McNamara Alumni Center, University of Minnesota**

**200 Oak Street SE, Minneapolis, Minnesota**

**January 7, 2020, 8:30 AM – 4:30 PM**

**FINAL AGENDA**

**8:30 – 9:00 Welcome, Opening Remarks, Today’s Agenda**

Introduced by Dan Pollock, Assistant Commissioner, Continuing Care for Older Adults, DHS

--Jodi Harpstead, Commissioner, DHS

--Joseph E. Gaugler, PhD, Robert L. Kane Endowed Chair in Long-Term Care and Aging; Director, Center on Aging, University of Minnesota

--Grace Arnold, Deputy Commissioner, Minnesota Department of Commerce

--LaRhae Knatterud, Director, Aging Transformation, Own Your Future Minnesota, DHS

**9:00 – 10:00**

Introduced by LaRhae Knatterud

**A New Approach to Long-Term Care Financing**

--Marc Cohen, Co-Director, LeadingAge Long-Term Services and Supports (LTSS) Center at UMass Boston

**10:00 – 11:00**

**--**Introduced by Susan Mezzenga, Chair, Minnesota Board on Aging

**Could Minnesota Create a Statewide LTSS Program Like the State of Washington?**

--Catherine Kinnaman, Deputy Director of HQ Operations, Home and Community Services Division for Aging and Long-Term Services Administration, Department of Social and Health Services, State of Washington

**11:00 – 11:15 Break between Sessions**

**11:15 – 12:15 Concurrent Breakout Sessions**

**Status of Long-Term Care Insurance in Minnesota Johnson Great Room**

--Introduced by Grace Arnold, Deputy Commissioner, MN Department of Commerce

--Fred Andersen, Chief Life Actuary, MN Dept of Commerce

--Craig Roers, Marketing Manager, Newman Long-Term Care

--Thomas W. Devine Regent Emeritus, Devine Consortium LLC

**New Role for Medicare in Long-Term Care Memorial Hall**

--Mark Cullen, Vice President of Strategy and Operations, Innovations for Aging

--Lori Vrolson, Executive Director, Central Minnesota Council on Aging

--Liz Conway, Product Management Director, U-Care

--Larry Atkins, Director of Research, National MLTSS Health Plan Assn

**Current and Future Crisis in Caregiving Heritage Gallery**

--**Kari Thurlow,** Senior Vice President of Advocacy for LeadingAge Minnesota

**--**Kate Schaefers, Ph.D., LP, Volunteer State President for AARP-MN

**--**Dawn Simonson, Executive Director, Metro Area Agency on Aging and President of Innovations for Aging

--Jenna Kellerman, Director of Workforce Solution, LeadingAge Minnesota

**12:15 – 12:45 - Lunch is served**

**12:30 – 1:45 (starts during lunch and ends by 1:45) Memorial Hall**

Introduced by Dan Pollock, Assistant Commissioner, DHS

**Designing Universal Family Care**

--Ben Veghte, Research Director, Caring Across Generations

--Marc Cohen, Co-Director of LeadingAge Center, UMass, Boston

**2:00 - 3:00 Concurrent Breakout Sessions**

**The LifeStage Product: Next Steps/Society of Actuaries Catastrophic LTC Research – Johnson Great Room**

--John O’Leary, LLC, O’Leary Marketing Associates

--Fred Andersen, Chief Life Actuary, MN Department of Commerce

**What do consumers want in long-term care financing products? Heritage Gallery**

--Eileen Tell, Consultant in Long-Term Care, Boston MA

**Demographic Change in Minnesota Memorial Hall**

--Megan Elizabeth Dayton, Senior Demographer, Minnesota State Demographic Center

**3:00 – 3:10 Break between Sessions**

**3:10 – 4:00**

**Legislative Panel from all four caucus, discussing their views on LTC financing policy changes**

**Memorial Hall**

--Facilitator, Patti Cullen, President/CEO, Care Providers of Minnesota

-- Representative Debra Kiel (R-1B)

--Representative Jennifer Schultz (D-7A)

-- Senator Melissa Franzen (D-49)

--Senator Jerry Relph (R-14)

**4:00 - 4:15 Closing, Final Remarks Memorial Hall**

--Dan Pollock, Assistant Commissioner, Continuing Care for Older Adults, DHS

**4:15 – 5:00 –Time for networking – snacks – next steps Memorial Hall**

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The forum’s co-sponsors include the Robert L. Kane Endowed Chair in Long-Term Care and Aging, School of Public Health at the University of MN; MN Depts. of Commerce, Health, Human Services, and Revenue; and the MN Board on Aging.